

Credit Union: _____
Contact Name: _____
Email: _____
Telephone: _____
Data Processor: _____

conmarsystems

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TILA\RESPA Integrated Disclosure "TRID" Products

You can submit your request online, email it to your Conmar Rep, fax it or mail it. Your Proposal for the forms selected below will be emailed to the address you provide.

Tell us about the Mortgage products you currently offer:

1. **Purchase** (to purchase the property that will secure the extension of credit – Purchase money transaction to buy a home)
 - Fixed Rate
 - Adjustable Rate
 - Adjustable Payment (interest only, step rate, seasonal)
 - Adjustable Rate and Payment

2. **Construction Only** (to finance the initial construction of a dwelling)
 - Fixed Rate
 - Adjustable Rate
 - Adjustable Payment (interest only, step rate, seasonal)
 - Adjustable Rate and Payment

3. **Refinance** (to refinance an existing obligation already secured by the consumer's dwelling)
 - Fixed Rate
 - Adjustable Rate
 - Adjustable Payment (interest only, step rate, seasonal)
 - Adjustable Rate and Payment

4. **Home Equity CE** (for any purpose other than a purchase, refinancing, or construction secured by a first or subordinate lien)
 - Fixed Rate
 - Adjustable Rate
 - Adjustable Payment (interest only, step rate, seasonal)
 - Adjustable Rate and Payment

5. **Miscellaneous Forms**
 - Your Home Loan Toolkit: A Step-by-Step Guide (**ONLY required for purchase money transactions - see #1**)
(replaces the current booklet "Shopping for Your Home Loan: Settlement Cost Booklet")
 - Escrow Closing Notice
(if you don't do escrow accounts then this form is not required)
 - Service Provider List (if you don't allow your members to shop for services then these forms are not required)
 - Services the Borrower Can Shop For
 - Services the Borrower Cannot Shop For

The information provided herein is not a complete list of documents required for a real estate transaction. This list only address disclosures affected and created due to the Integrated Mortgage Disclosure Rule. Please contact a Conmar Representative for complete package pricing.